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Tuitert, Inge; Valk, Tim A; Otten, Egbert; Golenia, Laura; Bongers, Raoul M

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Comparing Different Methods to Create a Linear Model for Uncontrolled Manifold Analysis

Inge Tuitert

Aix-Marseille University and University of Groningen

Tim A. Valk, Egbert Otten, Laura Golenia,
and Raoul M. Bongers

University of Groningen

An essential step in uncontrolled manifold analysis is creating a linear model that relates changes in elemental variables to changes in performance variables. Such linear models are usually created by means of an analytical method. However, a multiple regression analysis is also suggested. Whereas the analytical method includes only averages of joint angles, the regression method uses the distribution of all joint angles. We examined whether the latter model is more suitable to describe manual reaching movements. The relation between estimated and measured fingertip-position deviations from the mean of individual trials, the relation between fingertip variability and nongoal-equivalent variability, goal-equivalent variability, and nongoal-equivalent variability indicated that the linear model created with the regression method gives a more accurate description of the reaching data. Therefore, we suggest the usage of the regression method to create the linear model for uncontrolled manifold analysis in tasks that require the approximation of the linear model.

Keywords: Jacobian, motor control, uncontrolled manifold method

The uncontrolled manifold (UCM) method is a well-established approach to assessing the coordination of multiple degrees of freedom (DoF) in synergies that stabilize performance in human actions. The method has been applied to a variety of actions, such as sit-to-stance, finger-force production, and goal-directed reaching (Black, Smith, Wu, & Ulrich, 2007; Domkin, Laczko, Djupsjöbacka, Jaric, & Latash, 2005; Greve, Zijlstra, Hortobágyi, & Bongers, 2013; Klous,

Tuitert is with Aix-Marseille University, CNRS, Institut des Sciences du Mouvement, Marseille, France. Tuitert, Valk, Otten, Golenia, and Bongers are with the University of Groningen, University Medical Center Groningen, Center for Human Movement Sciences, Groningen, the Netherlands. Address author correspondence to Inge Tuitert at i.tuitert@umcg.nl.

Danna-dos-Santos, & Latash, 2010; Krüger, Borbély, Eggert, & Straube, 2012; Romero, Kallen, Riley, & Richardson, 2015; Scholz, Schöner, & Latash, 2000; Shim, Hsu, Karol, & Hurley, 2008; Togo, Kagawa, & Uno, 2016; Van Der Steen & Bongers, 2011; Wu, Pazin, Zatsiorsky, & Latash, 2012; Yang, Scholz, & Latash, 2007). The current paper focuses on computational aspects of the UCM method in goal-directed manual reaching movements to illustrate the argument. When performing a reaching movement, the DoF, that is, the joint angles of the arm, have to be coordinated to stabilize the index-finger position. To assess how the joint angles are coordinated, the UCM method is applied to evaluate the variability in the joint angles across trials. Joint-angle variability is partitioned into variability that does not influence the index-finger position (goal-equivalent variability, GEV) and variability that does (nongoal-equivalent variability, NGEV). If there is more GEV than NGEV, it is assumed that the joint angles of the arm are coordinated into a synergy that stabilizes the index-finger position.

The computation of GEV and NGEV with the UCM method requires four steps (Latash, Scholz, & Schöner, 2007). The first two steps consist of selecting the elemental variables and the performance variable, respectively. In goal-directed manual reaching, elemental variables are usually the nine joint angles of the arm (shoulder, elbow, wrist, and finger-joint angles) while the 3D position of the tip of the index finger is the performance variable. Subsequently, small changes in the joint angles are related to small changes in the index-finger position by means of a linear model (third step). These relations have to be approximated in goal-directed manual reaching movements and are represented in a Jacobian matrix. Lastly, this matrix is used to partition the joint-angle variability across trials. Variability within the null-space of the Jacobian corresponds to GEV, and variability orthogonal to the null-space corresponds to NGEV. The current paper focuses on the creation of a linear model, which can be done either by means of an analytical method or by means of multiple regression (see below). Although the analytical method (Scholz & Schöner, 1999) is the most often used of the two (de Freitas & Scholz, 2010), the regression method uses more data to create the linear model, which can influence the accuracy with which the model describes the data. In this paper, we compare the accuracy of the two methods in a manual reaching task.

In reaching movements, the analytical method to create the linear model (de Freitas & Scholz, 2010; Scholz & Schöner, 1999) employs the computation of the fingertip position with respect to the trunk, using segment origins and rotation matrices of joint angles (i.e., the computation of forward kinematics). These calculations express the position of the end effector (e.g., the tip of the index finger) in the coordinate frame of the segment origin (e.g., the sternum). The resulting expression is a function of the joint angles and the segment lengths (i.e., the geometry of the kinematic chain). We refer to these calculations as geometric transformations, which are typically obtained from motion capture data. The rotation matrices used for geometric transformations are computed from average joint-angle configurations across repeated trials. To generate the linear model using the analytical method, the model is composed of the partial derivatives of the geometric transformations; this approach is often used for UCM analysis in the literature (de Freitas & Scholz, 2010; Scholz & Schöner, 1999).

When multiple regression analysis (de Freitas & Scholz, 2010; de Freitas, Scholz, & Latash, 2010; Krishnamoorthy, Scholz, & Latash, 2007) is applied, the

linear model is created by entering the joint angles as independent variables and the index-finger position as the dependent variable. Their relative relationships are described in the regression equations (see Equation 1; a separate equation is used for each direction of the fingertip position). In Equation 1, \hat{y} is the y value on the best-fit plane corresponding to x_k , where b_k are the coefficients, c is the constant, and k is the number of joints (Maxwell & Delaney, 1990; Zaiontz, 2018). To estimate the coefficients of the multiple regression equation, a least squares error solution is used (see Equation 2). In Equation 2, y is a vector with the y values of all trials (i.e., the position of the index finger), x is a vector with the x values of all trials (i.e., joint angles), resulting in a solvable equation with k unknowns (\mathbf{b}_m is a vector including b_1 – b_k) in j equations (maximum of j is k ; independent counter; for a mathematical description of all steps to get from Equation 1 to Equation 2, see Zaiontz, 2018). Note that to compute the coefficients, the covariance among all the joint angles and the covariance among all joint angles and the fingertip position are used. The coefficients (b_1 – b_k) of the multiple regression analysis, representing partial derivatives, compose the linear model. The constant of the multiple regression equation (c) is not included in the Jacobian because this was the average of the end-effector position ($c = y$, see Zaiontz, 2018). Until now, in UCM analysis, the regression method to create the linear model has only been used when geometric transformations of the relations between elemental and performance variables were not available (e.g., when using electromyography; Krishnamoorthy et al., 2007). We propose that the regression method to create the linear model should be considered, even when geometric transformations are available.

$$\hat{y} = c + b_1x_1 + b_2x_2 + \dots + b_kx_k, \quad (1)$$

$$\text{cov}(\mathbf{y}, \mathbf{x}_j) = \sum_{m=1}^k \mathbf{b}_m \cdot \text{cov}(\mathbf{x}_m, \mathbf{x}_j). \quad (2)$$

To understand why the accuracy of the two linear models described above might differ, the dissimilarities between the two need closer examination, especially since the two methods intuitively seem to be similar. The essence is that the regression method uses different movement data than the analytical method does. The latter method only uses the averages of all joint angles and the averages of the 3D origins of the segments. The regression method, on the other hand, uses the (co)variance of the joint angles and the fingertip positions of all trials to estimate each of the coefficients (b_1 – b_k) that make up the Jacobian. This implies that the regression method takes into account the distribution of the data, whereas the analytical method does not. To examine this we compared the two methods to describe goal-directed reaching movements, expecting that the linear model based on the regression method would be more accurate than that based on the analytical method.

Methods

Participants

The dataset used in the current paper was a subset of data presented in Valk, Mouton, and Bongers (2016) and consisted of the data on the simple reaching

condition obtained from 15 participants, of whom seven were men (mean age: 21.3 years; *SD*: 1.4 years) and eight women (mean age: 20.5 years; *SD*: 1.8 years). The study had ethical approval and all participants gave their informed consent.

Procedure

Participants were seated on a chair in front of a table. The backrest of the chair was extended with a plate to which the trunk of the participant was gently strapped to prevent movements of the origin (i.e., the sternum) while keeping the shoulder at approximately the same position in space without restricting shoulder motions. At the start of each trial, participants placed the index finger of the right dominant hand on the start location, a 1-cm diameter circle on the table, while resting the elbow on an arm rest to standardize the starting posture as much as possible across trials. Following a “go” signal presented verbally by the experimenter, participants performed a forward movement in the sagittal plane to reach the 1-cm diameter target circle located 30 cm anterior of the start position. The experiment comprised a total of 50 trials. Participants were instructed to perform the movement as fast and as accurately as possible but were free to initiate the movement at their own convenience following the “go” signal.

Materials and Data Collection

Movements were recorded using the Optotrak 3020 system (Northern Digital, Waterloo, Ontario). Using skin-friendly tape, six rigid PVC plates, each with three infrared light-emitting diodes, were attached to the participant’s sternum, to the acromion, on the left side of the right upper arm below the insertion of the deltoid, proximal to the ulnar and radial styloids, to the dorsal surface of the hand (van Andel, Wolterbeek, Doorenbosch, Veeger, & Harlaar, 2008), and to the index finger (Van Der Steen & Bongers, 2011). Following the procedure described by van Andel et al. (2008), for each individual participant, the 19 anatomical positions were recorded together with the rigid body position data using a standard pointer device. A small aluminum plate was taped under the index finger to prevent flexion–extension in the interphalangeal joints while allowing for flexion–extension and adduction–abduction in the metacarpophalangeal joint (Van Der Steen & Bongers, 2011).

Preprocessing

The position data of the rigid bodies and their relation to the 19 anatomical positions in the calibration trials were used to compute the positions of the 19 anatomical positions in the global reference frame in measurement trials. *X–Y–Z* velocities were derived using the three-point central difference method. Tangential velocity was calculated at each point in time as the square root of the sum of the three squared velocities. For each trial, movement termination was determined by searching forward from the moment at which peak tangential velocity was reached. The end of the movement was identified as the first data point at which the tangential velocity fell below a speed of 2.5 cm/s and the position of the pointer tip fell within a radius of 1 cm around the target. The instant of movement termination was used in the analyses. Averages of variables were calculated across trials at

movement termination. For more information about the data collection and analysis, see Valk et al. (2016).

UCM Method

The UCM was calculated at movement termination using the four steps introduced earlier. These four steps are described in more detail below. At Step 3, we explain both the analytical and regression method to create the linear model.

Selection of the elemental variables. The elemental variables selected were the nine joint angles of the arm (θ_{1-9}): shoulder plane of elevation (θ_1), shoulder angle elevation (θ_2), shoulder endorotation–exorotation (θ_3), elbow flexion–extension (θ_4), forearm pronation–supination (θ_5), wrist abduction–adduction (θ_6), wrist flexion–extension (θ_7), finger abduction–adduction (θ_8), and finger flexion–extension (θ_9). These joint angles were computed following International Society of Biomechanics guidelines for the upper extremity (Wu et al., 2005).

Selection of the performance variable. The performance variable selected was the 3D fingertip position (r_X , r_Y , r_Z). According to the International Society of Biomechanics guidelines, the coordinate system was defined as follows: positive X was the forward position, positive Y the upward position, and positive Z the rightward position.

Creating a linear model of the system. The deviation from the mean of the performance variable Δr_j relates to the deviation from the mean of the joint configuration $\Delta\theta_j$ as:

$$\Delta r_j = J \times \Delta\theta_j, \quad (3)$$

where J is a Jacobian matrix (see Equation 4) and j represents the trial. The Jacobian was computed as follows:

$$J = \begin{matrix} \frac{\delta r_1}{\delta\theta_1} & \dots & \frac{\delta r_1}{\delta\theta_9} \\ \vdots & \ddots & \vdots \\ \frac{\delta r_3}{\delta\theta_1} & \dots & \frac{\delta r_3}{\delta\theta_9} \end{matrix} \quad (4)$$

The elements of this matrix were the partial derivatives of the coordinates of the performance variable with respect to each joint angle.

Analytical method: The analytical partial derivative was calculated using geometric transformations of joint-angle means and segment-origin means. These transformations are shown in Equation 5, where $R_{\theta_{1-9}}$ are the rotation matrices of each angle (number for each angle, see [Selection of the Elemental Variables](#) section), D_{1-5} the positions of the segments' origins with respect to the sternum (i.e., the origin of the segment chain): D_1 : glenohumeral, D_2 : ulnar styloid, D_3 : metacarpal 3, D_4 : metacarpophalangeal 2, D_5 : fingertip, and r the position of the fingertip in three directions. The Jacobian is obtained by differentiating equation 5 with respect to the independent variables (i.e., joint angles). The results of these computations are united the Jacobian matrix to create the linear model (de Freitas & Scholz, 2010; Scholz & Schöner, 1999).

$$r = D_1 + R_{\theta_1}R_{\theta_2}R_{\theta_3}D_2 + R_{\theta_1}R_{\theta_2}R_{\theta_3}R_{\theta_4}R_{\theta_5}D_3 + R_{\theta_1}R_{\theta_2}R_{\theta_3}R_{\theta_4}R_{\theta_5}R_{\theta_6}R_{\theta_7}D_4 + R_{\theta_1}R_{\theta_2}R_{\theta_3}R_{\theta_4}R_{\theta_5}R_{\theta_6}R_{\theta_7}R_{\theta_8}R_{\theta_9}D_5. \quad (5)$$

Regression method: Contrary to the previous method where the mean across trials was used to create the linear model, in the multiple regression method the co (variance) across trials was included. In the multiple regression analysis (de Freitas & Scholz, 2010; de Freitas et al., 2010; Krishnamoorthy et al., 2007), the dependent variable was the fingertip position and the independent variables were the joint angles. The multiple regression equation and the least square error solution equation are shown in Equations 1 and 2. Three separate multiple linear regression analyses were run for each dimension of the fingertip position. The constants of the regressions were excluded from the model because these were the averages of the end-effector positions ($c = y$, see Zaiontz, 2018; note that this was the case because the regressions were not run ‘mean-free’ as done by de Freitas et al., 2010; de Freitas & Scholz, 2010). The coefficients of the regression analysis composed the linear model, which were equal to $\frac{\partial r}{\partial a_m}$, that is, the partial derivative of the regression formula to a certain joint angle, which made these coefficients suitable as a linearized model (where n was the dimension of the fingertip position and m was the number of the joint angle).

Partitioning of variance into GEV and NGEV. The variance per DoF was partitioned into two components: GEV and NGEV (see Scholz & Schöner, 1999). The null-space of J represented those changes in the joint-angle configurations that did not cause any changes in the performance variable: $\Delta\theta^{\text{GEV}}$. Variance that did not affect the performance variable (GEV) and corresponded to the variance per DoF, which lay within the null-space of J , was defined as:

$$\text{GEV} = \frac{\Delta\theta^{\text{GEV}^2}}{\text{DF} - \text{DV}}. \quad (6)$$

Here, DF is the number of involved DoF; in our reaching example, DF was 9 and DV, the dimension of the performance variable, was 3. The variance affecting the performance variable ($\Delta\theta^{\text{NGEV}}$; NGEV) and corresponding to the variance per DoF of the orthogonal component was defined as:

$$\text{NGEV} = \frac{\Delta\theta^{\text{NGEV}^2}}{\text{DV}}. \quad (7)$$

Testing the Linearized Models

To test these linearized models, we used three measures: (a) the estimated fingertip-position deviations from the mean of individual trials, (b) the relation between the fingertip variability and NGEV, and (c) GEV and NGEV.

Estimated fingertip-position deviations from the mean of individual trials. We computed the difference between the estimated fingertip positions and the mean fingertip positions for the two methods, after which we compared the differences to the measured fingertip-position deviations from the mean for all individual trials. We computed the relations between these two dependent variables for the two methods

separately (i.e., based on the analytical and the regression method, respectively). The method for which this relation was strongest described the data better.

The estimated fingertip-position deviations from the mean of the linearized models were calculated using Equation 3 (following Scholz & Schöner, 1999). For each of the two linearized models, the joint-angle deviations from the mean ($\theta_j - \theta$) were computed for each trial and were subsequently multiplied with the Jacobian matrix. Two sets (each based on one of the linear models) of three vectors (one vector for each dimension of the index finger) were obtained, representing the estimated deviation of individual trials from the mean fingertip position ($\Delta\hat{r}_j$).

To compare these estimated fingertip-position deviations from the mean ($\Delta\hat{r}_j$) to the measured position deviations from the mean (Δr_j), we calculated the Pearson correlation coefficient (PCC) between $\Delta\hat{r}_j$ and Δr_j for each individual participant and dimension. A correlation was valued as high if PCC was greater than .6 and as medium if PCC was greater than .4 and less than .6 (Cohen, 1988). A multivariate analysis of variance (MANOVA) of PCC with the three directions as dependent variables and method (analytical method and regression method) as a within-subject variable was conducted to compare the PCCs of the linear model created with the analytical method and the linear model created with the regression method for all directions. Furthermore, we fitted a regression line through the data of two participants, one participant with a low end-effector variability and one with a high end-effector variability, to visualize the relation between $\Delta\hat{r}_j$ and Δr_j for each method in different situations.

Relation between fingertip variability and NGEV. We examined the relation between the *SD* of the measured fingertip position at movement termination (we refer to this as the fingertip variability) and NGEV for the two methods. If the data were described appropriately by the linear model, then there should be a relation between the fingertip variability and NGEV.

Fingertip variability was computed as the *SD* of the tangential fingertip positions at movement termination. The tangential position was calculated as the square root of the sum of the 3D position. To examine the relation between fingertip variability and NGEV, we calculated the PCC between these two variables for each method. A regression line was fitted through the data to illustrate this relation for each method.

GEV and NGEV. We compared the GEV and NGEV of the linear models created using the two methods. The manual reaching task is a simple task for which it has been repeatedly shown that the position of the index finger is stabilized, showing that GEV is larger than NGEV (Tseng, Scholz, & Schöner, 2002; Van Der Steen & Bongers, 2011; Yang et al., 2007). Moreover, the data used in the current study showed a low variability of the index finger at the end of the movement (Valk et al., 2016). This underscores the notion that, if the linear model is a good description of the data, then the stabilization of the index finger, as reflected by a high GEV and a low NGEV, is stronger.

To compare GEV and NGEV of the two linear models, we conducted a MANOVA with GEV and NGEV as dependent variables and method (analytical method and regression method) as a within-subject variable. To correct for nonnormal data distributions, GEV and NGEV were log-transformed prior to statistical analysis (Verrel, 2010), as indicated by the subscript log.

Additionally, we quantified the difference between the two Jacobians by comparing the null-space and the orthogonal space of the Jacobians of the two methods through the cosine of principal angles (Golub & Loan, 1996). This analysis reveals the shared dimensions by the subspaces. The threshold for similarity was set at 0.9 (Muceli, Falla, & Farina, 2014).

For all statistical analyses the level of significance was set at $\alpha = .05$. All variables that were subjected to statistical analyses were normally distributed according to the Kolmogorov–Smirnov test ($ps < .05$).

Results

Estimated Fingertip-Position Deviations from the Mean of Individual Trials

The MANOVA of the correlation between the estimated and measured fingertip-position deviations from the mean revealed a significant effect of method, $F(3, 12) = 53.93, p < .001$. The separate univariate analysis of variances on the X: $F(1, 14) = 53.34, p < .001$; Y: $F(1, 14) = 112.57, p < .001$; and Z directions: $F(1, 14) = 47.18, p < .001$, indicated that PCCs were higher in the regression method compared with the analytical method in all directions (see Figure 1). Figure 2, which depicts the relations between $\Delta\hat{r}_j$ and Δr_j for a participant with low and a participant with high fingertip variability, elucidates that the linearized model created with the regression

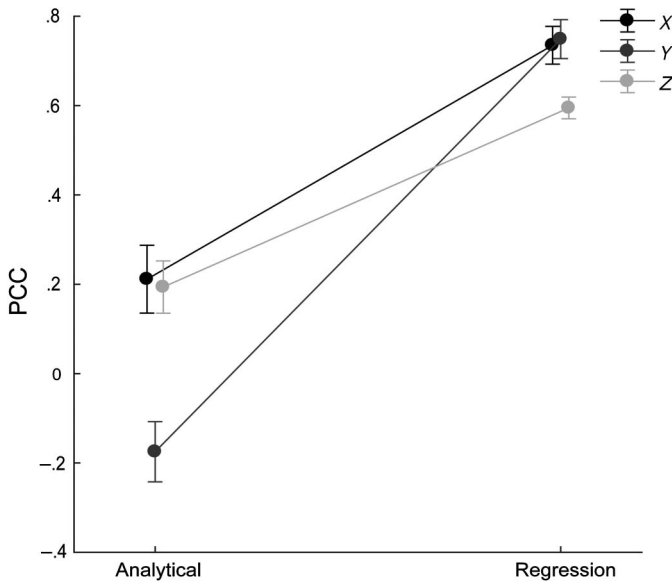


Figure 1 — Means and SEs of the correlations between $\Delta\hat{r}_j$ and Δr_j for the analytical and the regression method to compute the linear model and each dimension of the position of the index finger (X, Y, and Z). PCC = Pearson correlation coefficient.

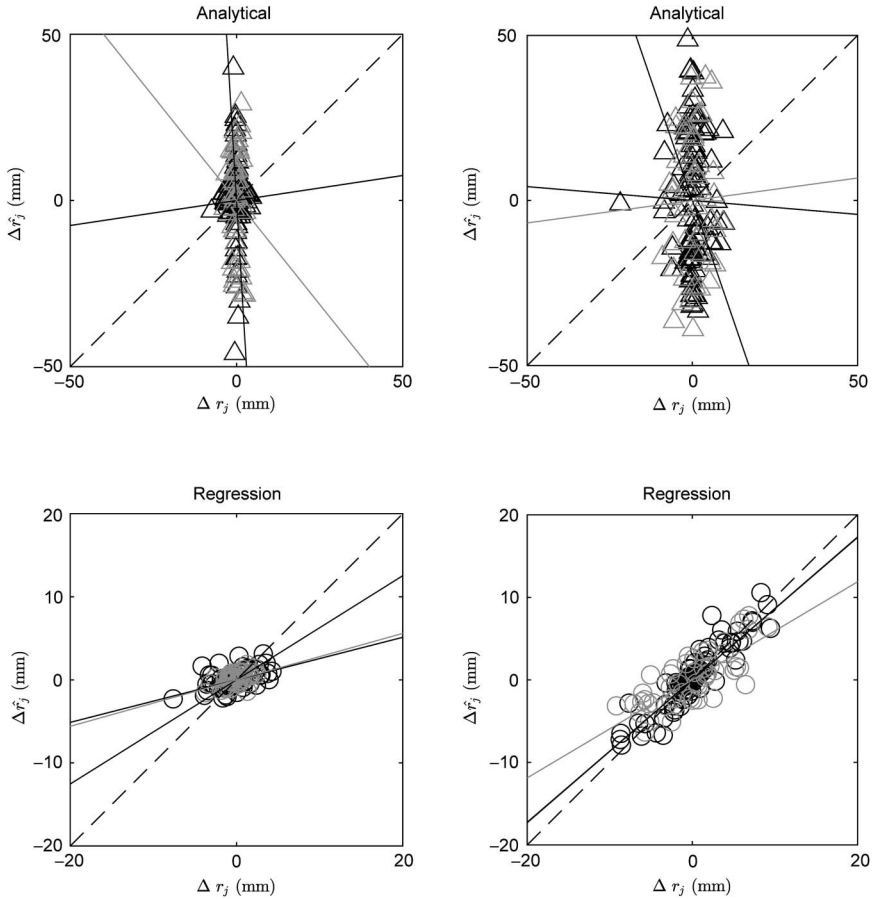


Figure 2 — Relations between $\Delta\hat{r}_j$ of the linearized model and Δr_j for each method in a separate plot and each direction in a different color (top row: analytical method; bottom row: regression method). The dashed black line represents the hypothesis where $\Delta\hat{r}_j$ and Δr_j show a PCC of 1. The left panels show the least variable participant and the right panels the most variable participant (end-effector variability). The shades of gray for the different directions are as follows: X direction in dark gray, Y direction in gray, and Z direction in light gray. Note that the axes of the upper panels are different from the axes of the lower panels. PCC = Pearson correlation coefficient.

method revealed a higher correlation between $\Delta\hat{r}_j$ and Δr_j in all movement directions (PCCs > .42; see Figure 2, lower panels) than that of the analytical method (PCCs < .17; see Figure 2, top panels) for participants with low and high fingertip variability. To check whether the regression method had higher correlations than the analytical method for the complete movement, we also calculated the correlations between $\Delta\hat{r}_j$ and Δr_j at each instant of the (time-normalized) movement trajectory. Visual inspection of these correlations also revealed higher correlations

for the linearized model created with the regression method than for the analytical method in 100% of the instances in all movement directions. Taken together, these results supported our expectation that the estimated position deviations from the mean of the index finger computed using the regression-based linear model described the data better than those computed using the analytical linear model.

Relation Between Fingertip Variability and NGEV

The PCC of the relation between the fingertip variability and NGEV (see Figure 3) was medium to high in the linear model created with the regression method ($r = .59$), whereas it was very low in the model created using the analytical method ($r = -.01$). This result suggested that in the linear regression model joint-angle variability was partitioned into NGEV when appropriate, whereas this was not the case in the analytical model.

GEV and NGEV

The MANOVA of GEV_{\log} and $NGEV_{\log}$ comparing the models generated by the two methods revealed a significant method effect, $F(2, 13) = 7.94$, $p = .006$. Separate univariate analysis of variances on GEV_{\log} and $NGEV_{\log}$ indicated that, in the regression-based model, more joint-angle variability was partitioned into GEV_{\log} , $F(1, 14) = 14.02$, $p = .002$, and less into $NGEV_{\log}$, $F(1, 14) = 16.67$, $p = .001$, than in the analytical-based model (see Figure 4). Given the small variability of the position of the index finger, these results suggested that the linear model created through regression described the data best.

To examine the orientations of the Jacobians for the two methods, we compared the null-space and orthogonal space of both Jacobians separately using the cosine of principle angles and found the averages across participants to be higher than the similarity criterion of 0.9 for the first four dimensions of the null-space and for all three dimensions of the orthogonal space. This indicated that the differences between the Jacobians of the regression and analytical methods used to create the linear model were in the fifth and the sixth dimensions of the null-space, implying that the subspaces of the two Jacobians were different, and, therefore, that the regression-based and analytical Jacobians were indeed different, and the differences between the two methods on the other measures were valid.

Discussion

When multijoint coordination is studied with the UCM method, the linear model is usually created using the analytical method rather than a regression method. One major difference between the two approaches is that in the analytical method only the averages of joint angles are used, whereas in the regression method the distribution of angular values of the joints and positional values of the end-effector across repetitions are used. Comparing the two linear models using data obtained in a manual reaching task, we first found higher correlations between the estimated and the measured fingertip-position deviations from the mean in the regression-based linear model. Second, the relationship between fingertip variability and NGEV indicated that, if the linear model was created with the regression method,

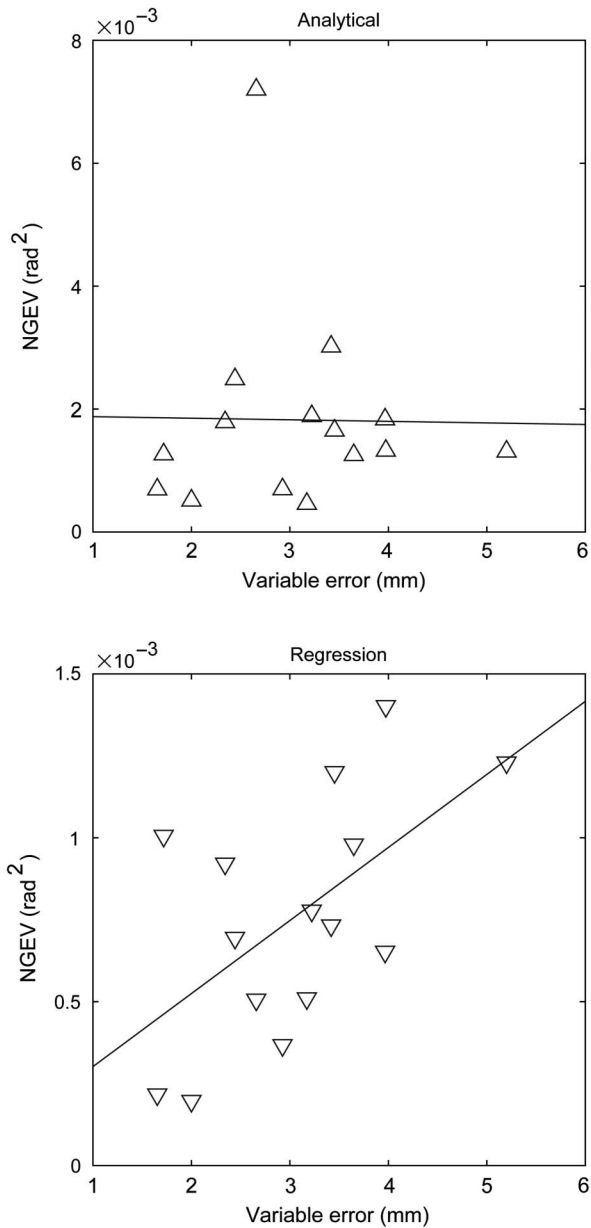


Figure 3 — The relation between fingertip variability and NGEV for each method, where each triangle represents one participant. Note that the y axis of the upper panel is different from the y axis of the lower panel. NGEV = nongoal-equivalent variability.

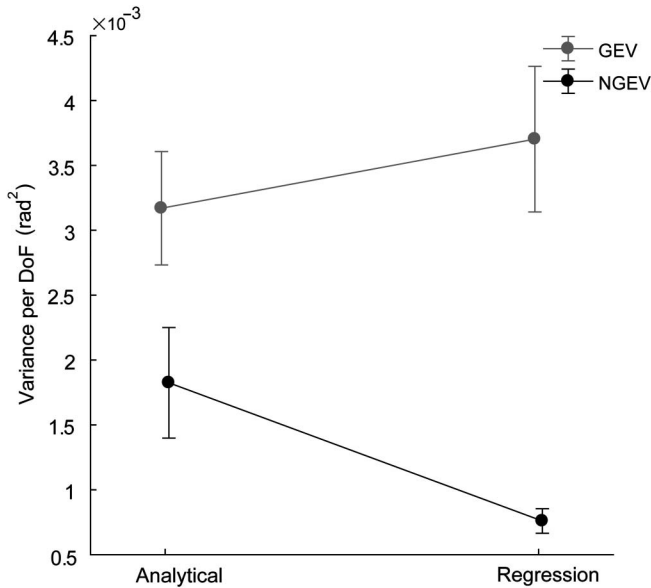


Figure 4 — Means and *SEs* of the means of GEV and NGEV for the analytical and the regression method. NGEV = nongoal-equivalent variability; GEV = goal-equivalent variability; DoF = degrees of freedom.

an appropriate amount of joint-angle variability was partitioned into NGEV, whereas this was not the case if the linear model was created analytically. Moreover, we showed that with the regression method more joint-angle variability was partitioned into GEV and less into NGEV. Taken together, these results demonstrated that the linear model created with the regression method provided a more accurate description of the data in the goal-directed reaching task, which is why we propose using the regression method to create the linear model for UCM analysis when analyzing reaching data.

Although we only examined goal-directed reaching, we argue that this recommendation can be extended to other actions, such as in sit-to-stance or walking. We hypothesized that the regression method described the data better than the analytical method because it incorporated the distribution of the joint angles and fingertip positions across repetitions into the linear model, whereas the analytical method considered only the averages of the joint angles and origins of the segments. Confirming our assumption, we have shown the added value of including these changes across repetitions in the analysis. Given that the distribution of the data across repetitions of the performance variable and the elemental variables also plays a role in other motor tasks, including this distribution in the creation of the model may also improve the linear model for these tasks. Note that this recommendation applies only to tasks in which the linear model has to be approximated. In tasks that are by definition linear, the regression method should not be considered. This is, for instance, the case in a finger force-production task where a certain amount of force needs to be exerted with four fingers (DoF) at a

certain point in time (Kang, Shinohara, Zatsiorsky, & Latash, 2004; Shinohara, Scholz, Zatsiorsky, & Latash, 2004). Here, the production of the total force is a linear combination of the four DoF and hence an exact linear model, which makes the use of the regression method superfluous. It is for tasks that require a linear approximation (i.e., tasks that are not exactly linear) that we suggest using the regression method to describe the data more accurately.

To do a UCM analysis of a reaching task, a linear approximation of the relations between changes in joint angles and changes in fingertip position is used, although these relations are actually nonlinear (Latash et al., 2007; Schöner & Scholz, 2007). This is exemplified by a 3D plot with a curved (nonlinear) solution manifold in which three joint angles (three axes) keep the fingertip at one specific location at an instant in time. If the joint-angle ranges across repetitions are small, only a small part of this curved manifold is exploited, allowing this part to be approximated by a linear model because in a small part of the manifold the deviations from linearity are small. Given that in our simple reaching task the ranges of the joint-angle rotations across repetitions are small and the estimated deviations from the mean of the fingertip do not differ much from the measured deviations from the mean, the nonlinear behavior is suitable for approximation using a linear model (Ambike, Mattos, Zatsiorsky, & Latash, 2016; Jacquier-Bret, Rezzoug, & Gorce, 2009; Scholz & Schöner, 1999), facilitating the UCM analysis.

While in the current task linearization is appropriate, in other tasks where the ranges of joint angles (or other elemental variables) across repetitions is larger, and thus also the scattering of trials on the curved solution manifold, a linearized manifold to approximate the solution manifold is less suitable. In such cases, one might consider using a nonlinear method to assess variability across trials. Müller and Sternad (2003), for example, proposed a surrogate nonlinear data analysis that was adapted and applied by Ambike et al. (2016; see also Reschechtko & Latash, 2017) for an inverse piano finger-force task. Having created a surrogate dataset by randomizing the original dataset, they found the surrogate dataset to show a much larger variance than the original one, implying that there was less covariance in the surrogate dataset and indicating that in the original data the variance was mainly covariance along the nonlinear solution manifold. In short, if the joint-angle ranges in a multijoint task are small, the usage of a linearized model is appropriate, whereas if the joint-angle ranges are larger a nonlinear method would be the better option. Note that there are also other discussions regarding the analysis of variability in redundant tasks (Sternad, 2018; Sternad, Park, Muller, & Hogan, 2010), but these are beyond the scope of this paper.

In conclusion, our results show that in goal-directed reaching the regression method to create the linear model is preferred to the analytical method. We argue that if UCM analysis is applied to tasks that require approximation of the linear model, the use of the regression method to create the linear model should be considered.

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