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### Assessment of change in clinical evaluation

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# **3 Psychometric properties of the Minnesota Living with Heart Failure -Questionnaire (MLHF-Q).**

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## ***ABSTRACT***

### ***Objective***

The purpose of this study was to evaluate the psychometric properties of the Minnesota Living with Heart Failure Questionnaire (MLHF-Q) in patients with atrial fibrillation.

### ***Design***

This was a prospective study of the patients who underwent DC electrical cardioversion.

### ***Setting***

Clinics of Cardiology and Thoracic surgery of the University Hospital in Groningen, the Netherlands.

### ***Main Outcome measures***

The disease specific MLHF-Q and generic measures of quality of life were administered. The sensitivity to change over time was tested with effect sizes (ES). Internal consistency of MLHF-Q scales was estimated with Cronbach's alpha. To evaluate the construct validity multitrait-multimethod analysis was applied. The 'known group validity' was evaluated by the comparison of mean scores and effect sizes between two groups of the NYHA-classification (NYHA I versus II-III). Stability of MLHFQ-scales was estimated in a subgroup of patients, which remained stable. Perfect Congruence Analysis and factor analysis were applied to confirm the a priori determined structure.

### ***Results***

Cronbach's alpha was  $\geq 0.80$  of the MLHF-Q scales. Perfect Congruence Analysis (PCA) showed that the results resemble quite well the a priori assumed factor structure. Multitrait-multimethod analysis showed convergent validity coefficients ranging from .59 to .73 (physical impairment dimension); from .39 to .69 (emotional dimension). The magnitude of change can be interpreted as medium (ES = .50). The results of a "test-retest" analysis in a stable group can be valued as satisfactory for the MLHF-Q scales (Pearson's  $r > .60$ ). The physical dimension and the overall score of MLHF-Q showed statistically significant difference between NYHA I and II-III groups ( $p < .001$ ) with large effect sizes (ES  $> 1.0$ ).

### ***Conclusions***

The MLHF-Q has solid psychometric properties and the outcome of the current study indicate that the MLHF-Q is an effective and efficient instrument.

***Keywords:*** Quality of life, outcome assessment, heart failure, validity

### **3.1 INTRODUCTION**

In assessing health related quality of life and functional ability or health status, a distinction is made between disease-specific outcome measures developed to measure quality of life dimensions characteristic for patients having a particular disease, and generic instruments measuring more broadly defined dimensions of quality of life. Both types of instruments have their strengths and weaknesses.<sup>1</sup> An advantage of generic instruments is that they have a broad scope and can be used in many populations on a wide variety of diseases. A disadvantage is that general aspects of quality of life which are not significant for a specific disease will result in a less valid assessment of the concept of health-related quality of life in e.g. groups of (chronic) disease. Assessing only those aspects of quality of life, which are determined to be due to a particular disease, will result in a short instrument that will be more sensitive to detect change in disease-specific groups after (medical) interventions. A disadvantage of a disease-specific instrument is that study results are difficult to compare with those of other populations. In the current study health related quality of life was assessed with the specific Minnesota Living with Heart Failure Questionnaire (MLHF-Q),<sup>2</sup> the generic RAND-36 or SF-36<sup>3</sup>, the Multidimensional Fatigue Inventory (MFI-20)<sup>4,5,6</sup> and the Hospital Anxiety and Depression Scale (HADS).<sup>7,8</sup> The data were appropriate to conduct a validation study to estimate the sensitivity to change (responsiveness), the reliability and validity of the disease-specific MLHF-Q to obtain data for its future use in (Dutch) clinical evaluation studies.

The MLHF-Q consists of 21 items and addresses a wide range of health-related quality of life aspects.<sup>9</sup> In this article, the psychometric properties of the Dutch version of the MLHF-Q scales are evaluated and validated with conceptually similar dimensions of generic instruments: the RAND-36, the HADS and the MFI-20.

All instruments are self-report measures of quality of life on the dimensions of physical, mental or social well-being. The psychometric properties of the MLHF-Q have been evaluated already in its English version and the instrument has been used as outcome measure in clinical trials in the context of the American health care system.<sup>2,10,11,12,13,14,15</sup> In other countries the number of studies on the evaluation of the reliability and validity of the MLHF-Q is up till now not substantial.<sup>16,17</sup> The RAND-36 was chosen as the generic counterpart because it is a generally accepted and well-validated instrument, it is a short questionnaire with known psychometric properties,<sup>18,19,20,21</sup> it resembles closely the MLHF-Q dimensions, and is available in a Dutch version.<sup>22,23</sup>

The objectives of this study were:

- to compare the results from the MLHF-Q with the RAND-36, HADS and MFI-

20 in terms of reliability and sensitivity to detect change over time. It was hypothesised that the MLHF-Q would demonstrate a comparable magnitude of change over time;

- to compare the results of the questionnaire's clinical validity. It was hypothesised that the MLHF-Q would demonstrate that the more severely angina was rated by the NYHA-classification, the greater the deterioration in the patient's quality of life turned out to be. The change assessed in a group of patients who remained clinically unchanged or stable was hypothesised to be due to chance fluctuation;
- to find support for the factor structure originally found by Rector and Cohn <sup>12</sup> in our data;
- to provide empirical evidence that the MLHF-Q scale measures the underlying constructs of physical and emotional impairments it is reputed to represent.

The purpose of the present study was to use data of a treatment-outcome study to determine the performance of the MLHF-Q. The results of the clinical efficacy study will be published elsewhere.

### **3.2 METHODS**

Consecutive patients scheduled for DC electrical cardio version were included in this study. Patients presented arterial fibrillation and arterial flutter and were treated at the department of Cardiology and Thoracic surgery of the University Hospital in Groningen.

Out of the 60 consecutive candidates for DC electrical cardio version screened for inclusion, five patients died within twelve months after the completion of the first questionnaire. One year after the first visit to the clinic, 44 patients out of 55 (80.0%) returned the questionnaire used for analysis of reliability and validity of the MLHF-Q.

All patients completed the questionnaires as a baseline assessment before the first treatment (DC electrical cardio version) in the department of Cardiology and Thoracic surgery of the University Hospital Groningen. The patients were invited to participate in the study by the cardiologist and after informed consent the patients completed the questionnaires, undisturbed, in a separate room. The cardiologist was blinded to the information of the questionnaires. The second and third assessment was at home, three and twelve months after the first electrical cardio version respectively. The questionnaires were returned in a pre-paid envelope to the Northern Centre for Healthcare Research of the University of Groningen.

### **3.2.1 Measurements**

Both demographic characteristics of the patients and relevant medical background variables were administered with standard or usual questions and items in the medical examination procedure at the first visit to the outpatient clinic. To assess the impact of the treatment on daily physical, emotional and social functioning, four instruments were used. The RAND-36 is a generic instrument and consists of 36 items that contribute to eight scales that measure the following aspects of health: “physical functioning” (10 items), “social functioning” (2), “role limitations due to physical problems” (4), “role limitations due to emotional problems” (3), “mental health” (5), “energy/vitality” (4), “pain” (2), and “general health perception” (5). The one-item scale on change in perceived health was not used in the transformation of scores into a scale, because the MLHF-Q does not contain an item assessing change in perceived health. The RAND-36 item scores are summed and transformed to eight scales, each with scores between 0 and 100, where 0 represents the worst state of health and 100 the best state of health possible.<sup>3,23</sup> The Minnesota Living with Heart Failure Questionnaire is a disease-specific instrument and composed of 21 items and three scales that measure: the physical dimension (8 items), the emotional dimension (5 items) and the overall score on health-related quality of life (21 items). Eight separate items, which do not assess a single construct or dimension of health-related quality of life, measure social and economical impairments patients relate to their heart failure and are part of the overall score. The total score has a range between 0 and 105, the physical dimension (sub-scale) between 0 and 40, the emotional dimension (sub-scale) between 0 and 25 and the separate items on the socio-economic impairments between 0 and 40.

High scores on the MLHF-Q scales indicate a high negative impact of heart disease on the assessed aspects of quality of life.

The Multidimensional Fatigue Inventory (MFI-20) consists of twenty items and five sub-scales (General, Physical, Activity, Motivation, and Cognition). Each scale consists of four items and has a range from 4 to 20 and its total score ranges from 20 to 100. High scores indicate high fatigue. The subscales Anxiety and Depression of the Hospital Anxiety and Depression Scale (HADS) have a range between 0 and 21. A score of 7 or lower identifies ‘non-cases’, 8 to 10 ‘doubtful cases’ and a score  $\geq 11$  ‘definite cases’.

### **3.2.2 Quantitative analysis**

The features of the distribution of scores on the conceptually similar dimensions of the MLHF-Q, MFI-20, HADS, and RAND-36 were computed. Mean scores, standard deviations, and the percentage of patients with the maximal possible score

(ceiling) and the minimal possible score (floor) are represented.

In the examination of the construct validity of the MLHF-Q, scales of all instruments were used in the analysis. It was hypothesised that the scales, that are conceptually associated, would show strong correlations and scales, that are conceptually weaker associated, would demonstrate lower correlation coefficients.

In this study, the internal consistency of the MLHF-Q, RAND-36, HADS and MFI-20 scales was tested with Cronbach's  $\alpha$ <sup>24</sup> to make comparisons between the instruments' mean alphas. An  $\alpha$ -coefficient  $> 0.80$  was considered as sufficient<sup>32</sup> irrespective of the number of items. Perfect Congruence Analysis and factor analysis were applied to confirm the a priori determined structure on which Rector and Cohn<sup>12</sup> have selected the items.

Test- retest stability of the MLHF-Q scales was assessed with correlation coefficients between baseline and 3 months after cardio version in a group in which the treatment was not successful (that showed no sinus rhythm three months after the first electrical cardio version), so their health status remained unchanged or stable. Although the test-retest procedure was not carried out by sending the questionnaire shortly after the first completion, we were interested in the variability of the MLHF-Q scores between two points in time within a group whose condition remained stable. However, high test-retest correlation coefficients as such do not give us information about the changes in time between baseline and 3-months outcome scores, and therefore we tested the hypothesis that the change over time in a stable group is due to chance fluctuations. The Wilcoxon Matched-Pairs Signed-Rank test was used due to the non-normal distribution of the outcome assessments.

To estimate the responsiveness, the ability of an instrument to detect the magnitude of change over time within one group, we used Cohen's effect size statistic  $d$  for paired observations.<sup>25</sup> As the variance of the post-test measure is partly explained by the pre-test scores, estimating the magnitude of the change between baseline and post-test in the treated group requires adjustment of the effect size  $d'$  for the correlation ( $r$ ) between the baseline and post-test scores.<sup>26,27</sup>

$$d = \frac{d'}{\sqrt{1-r}} \quad d' = \text{effect size} = \frac{\bar{X}_{\text{baseline}} - \bar{X}_{\text{post-test}}}{SD(X_{\text{baseline}} \ X_{\text{post-test}})}$$

$d'$  = effect size = mean change/pooled SD baseline and post-test score;

$d$  = effect size adjusted for  $r$ ;

$r$  = correlation coefficient between repeated measurements.

An effect size of .20 has to be interpreted as a small effect, an effect size of .50 as a medium effect, and an effect size of > .80 as a large effect. <sup>25,28</sup> To evaluate the ability of the MLHF-Q to discriminate between subgroups of patients of which is known that they differ on an accepted classification of the seriousness of the disease, the ‘known groups validity’ of the MLHF-Q scales was tested. <sup>29</sup> The Man-Whitney U Wilcoxon rank sum test was used because of the non-normal distribution of the variables in the analysis. The grouping condition was NYHA classification I vs. II and III (due to the small number of observations class II and III were combined). <sup>30</sup> Cohen’s effect size  $d'$  for unrelated samples, to estimate the magnitude of the difference in mean scores between these groups, was calculated by dividing the mean difference score by the pooled standard deviation for groups with unequal number of observations. <sup>31</sup>

$$d' = \frac{\bar{X}_{\text{NYHA I}} - \bar{X}_{\text{NYHA II-III}}}{SD(\bar{X}_{\text{NYHA I}}, \bar{X}_{\text{NYHA II-III}})}$$

### **3.3 RESULTS**

In table 3.1 the descriptive statistics of the sample are shown. The mean (range) age of the patients in the study was 61.5 (range 28 - 87) years. The minority of patients was female (35%). The majority of patients had one or more heart diseases or other relevant diseases in addition to arterial fibrillation (AF). Only six persons had AF without any other disease. Almost half of the patients (46.7%) had two or more diseases next to AF. A relatively large group (41.7%) was treated for the first time for AF. The mean score on the NYHA classification (range 1-4) of 1.9 indicates a moderate severity of the underlying disease.

**Table 3.1** *Patient characteristics at study enrolment (n=60)*

	No	(%)
Gender		
Men	39	(65.0)
Women	21	(35.0)
Mean age (y)	61.5	(SD 12.7)
Marital status:		
Married/living with partner	39	(60.0)
Widowed/unmarried/divorced	16	(24.6)
Missing value	5	(15.4)
Disease:		
Aortic Valve disease	12	(20.0)
Mitralic Valve disease	12	(20.0)
Hypertension	16	(26.7)
Congenital heart disease	7	(11.7)
Coronary Artery Disease	11	(18.3)
Cardiomyopathy	4	(6.7)
Hyperthyroidism	2	(3.3)
CARA	9	(15.0)
Miscellaneous	16	(26.7)
No disease	6	(10.0)
1 disease	26	(43.3)
2 diseases	21	(35.0)
3 -4 diseases	7	(11.7)
Mean NYHA-classification	1.9	(SD 0.6)

### **3.3.1 Distribution of scores, internal consistency and responsiveness**

Mean baseline and post-test (1 year) scores, standard deviations and the percentages of patients with the maximum and minimum scores, are represented in table 3.2. A study of the distribution of scores of the MLHF-Q scales showed a skewness in the direction of positive functioning or little or no impairment. The RAND-36 data showed the same tendency for four scales (social functioning, emotional role functioning, pain, and health perception). The RAND-36 scale 'physical role functioning' showed a tendency towards the opposite direction. Three conceptually related scales of the MFI ('physical', 'activity' and 'general' feelings of fatigue) were skewed in the direction of little impact on health-related quality of life while the cognition scale was skewed in the negative direction.

**Table 3.2** Means, standard deviations, minimum and maximum scale-scores, Cronbach's alpha's, Pearson's correlations  $t^1 - t^{12}$  and within groups effect size for paired observations ( $N = 44$ )

Dimension	Mean	SD	Pre-test			Post-test			Reliability	Effect size.*	r	
			% Floor	% Ceiling	Reliability	% Floor	% Ceiling	Reliability				
MHLF												
Physical dimension (0-40)	14.2	9.6	15.9	2.3	.88	10.4	10.3	15.9	2.3	.91	.65	.67
Emotional dimension (0-25)	5.9	5.7	20.5	2.3	.82	3.8	4.5	31.8	2.3	.81	.56	.51
Overall score (0-105)	28.5	19.6	11.4	2.3	.91	21.6	20.8	13.6	2.3	.94	.59	.67
Rand-36												
Physical functioning (0-100)	56.6	28.7	2.3	6.8	.93 (.92)**	66.1	27.1	11.4	2.3	.93	.63	.71
Social functioning (0-100)	60.4	25.3	13.6	4.7	.79 (.71)	72.3	25.2	31.8	2.3	.78	.72	.56
Role-physical (0-100)	27.3	39.3	15.9	56.8	.91 (.90)	51.7	45.1	38.6	34.1	.91	.77	.46
Role-emotional (0-100)	54.8	44.7	31.8	40.9	.90 (.86)	62.6	44.3	54.5	25.0	.90	.25	.52
Pain (0-100)	80.9	23.6	47.7	2.4	.90 (.93)	82.6	21.9	52.3	2.3	.89	.13	.67
Mental health (0-100)	64.6	21.7	6.8	4.7	.83 (.85)	72.5	17.8	2.3	2.3	.84	.54	.47
Energy/vitality (0-100)	48.2	24.2	2.3	4.9	.86 (.82)	58.6	22.4	2.3	2.3	.84	.65	.53
Health perception (0-100)	56.0	21.2	6.8	2.3	.79 (.82)	55.0	20.0	2.3	4.5	.76	.07	.51
HADS												
Anxiety	5.7	3.9	4.5	2.3	.83	4.2	3.3	15.9	2.3	.81	.61	.53
Depression	6.0	4.6	6.8	4.5	.84	5.3	4.5	11.4	2.3	.86	.26	.74
MFI-20												
General	12.6	5.2	6.8	11.4	.87	10.8	5.3	11.4	9.1	.89	.58	.66
Physical	12.1	4.5	7.0	11.4	.85	10.9	5.1	9.1	4.5	.90	.37	.49
Activity	12.3	5.1	4.5	9.1	.88	10.9	5.3	13.6	6.8	.90	.41	.54
Motivation	10.7	4.7	4.5	4.5	.76	10.2	4.5	15.9	2.3	.80	.20	.67
Cognitive	7.4	3.5	34.1	2.3	.82	8.0	3.9	27.3	2.3	.86	.24	.52
Overall fatigue	54.1	18.3	2.4	2.4	.94	49.5	20.2	2.3	2.3	.95	.40	.65

\* Effect size d for paired observation <sup>26</sup>

\*\* Reliabilities of a general Dutch municipality population <sup>21,22</sup>

The Cronbach's alpha's, the internal consistency coefficients, of the MLHF-Q, RAND-36, HADS and MFI-20 scales are also shown in table 3.2. The internal consistency of the MLHF-Q scales had a satisfactory level of reliability ( $\alpha > .80$ ).<sup>32</sup> Only the RAND-36 scales "social functioning" and "general health perception" and the MFI-scale "cognition" were below this level (.79, .79 and .76 respectively). The reliability coefficients of the MLHF-Q scales remained satisfactory one year after enrolment.

The scales of the MLHF-Q at baseline assessment yielded internal consistency estimates (mean  $\alpha = .85$ ; range = .82 to .88) equal to the RAND-36 (mean  $\alpha = .86$ ; range = .79 to .93) and somewhat higher than those of the HADS (mean  $\alpha = .83$ ; range = .83 to .84) and MFI-20 (mean  $\alpha = .84$ ; range = .76 to .88).

The ability to detect change over time within one group with paired observations was estimated with the effect size proposed by Cohen.<sup>25</sup> An effect size of .20 has to be interpreted as a small effect, an effect size of .50 as a medium effect and as an effect size of  $\geq .80$  as large effect. Large effect sizes were not found. The MLHF-Q scales showed medium effect sizes. The RAND-36 scales 'role limitations due to emotional problems' and 'pain' demonstrated small effect sizes and 'general health perception' showed no ability to detect change between baseline and one-year outcome assessment. The HADS-anxiety scale and the MFI-20 'general fatigue' scale showed medium effect sizes. The physical and emotional dimensions of the RAND-36, HADS, and MFI-20 demonstrate comparable indicators of change over time within this particular group.

### **3.3.2 Item analysis**

The MLHF-Q contains three dimensions or scales: a physical dimension, an emotional dimension, and a global quality of life dimension. A comparison was made with the results of the factor analysis of Rector and Cohn.<sup>12</sup> Their data provided us with an a priori assumed four-factor structure that was forced in order to evaluate the congruence of our data with the original structure. Therefore, a computer program for Simultaneous Component Analysis (SCA) for variables measured in two or more populations was applied.<sup>33</sup> The four a priori assumed factors based on the structure in the data of Rector and Cohn explained 58% of the total variance as a result of the SCA-Perfect Congruence Analysis (PECON).<sup>34</sup> A principal component analysis with rotation according to the varimax criterion was performed without the constraints of the structure elaborated by Rector and Cohn. In this analysis the four factors explained 61 % of the total variance. This difference of 3% indicates an acceptable discrepancy, but still indicates an insufficient recognition in our data. A fourth socio-economic dimension of impairments, that patients relate to their heart failure, was

suggested by Rector et al.,<sup>2</sup> but in the current study the items did not load on a socio-economic component. As is demonstrated in the matrix (table 3.3), 6 out of the 21 items had very high loadings ( $> .70$ ) and 13 items had high loadings ( $> .50 - < .70$ ) on their respective factors. Only one item had a high loading on two factors (impairment because of ankle oedema). On face value we may conclude that the results closely resemble the findings of Rector and Cohn.<sup>12</sup> A closer inspection of the four factor solution, however, shows some deviations from the original factor structure: two items of the physical dimension identified by Rector and Cohn (“making your sleeping well at night difficult” and “your relating to or doing things with your friends or family difficult”) have a high loading on factor three and four representing the impairments on a heterogeneous set of health-related aspects of heart failure. Factor 2 demonstrates high loadings of the items on the physical dimension. Although all the items of the emotional dimension had high loadings on factor 1, the following items showed also high loadings: “going away from home” (physical dimension), “ankle oedema”, “hospitalisation”, and “medical costs”(socio-economic impairments) on this factor.

**Table 3.3** *Principal-Components factor Analysis with Varimax rotation of the MLHF-Q*

	Factor I	Factor II	Factor III	Factor IV
Making you:				
stay in a hospital	r .69	.23	.10	-.13
feel you are a burden to your family	e .62	.12	.36	-.34
feel depressed	e .70	.06	.33	.26
Worry	e .69	.16	-.05	.14
feel a loss of self control in your life	e .64	.37	.17	.09
going away places away from home difficult	p .67	.35	.11	.21
making it difficult for you to concentrate or remember things	e .65	.01	.01	.33
costing you money for medical care	r .47	.18	.25	-.29
causing swelling your ankles, legs, etc.	r .52	.52	-.01	-.02
walking about or climbing stairs difficult	.26	p .83	.10	.02
working around the house or yard	.31	p .79	.26	.19
sit or lie down to rest during the day	.40	p .73	.11	-.01
tired, fatigued or low on energy	.27	p .54	.31	.25
short of breath	-.06	p .60	.31	.26
sexual activities difficult	.02	.13	r .82	.16
eating less of the foods you like	.06	- .07	r .76	.16
recreational pastimes, sports/hobbies difficult	.13	.49	r .68	.17
your relating to or doing things with with your friends or family difficult	.28	.26	p .47	.24
side effects from medications	.22	.32	r .56	-.06
working to earn a living difficult	.11	.10	.21	r .73
sleeping well at night difficult	.10	.22	.39	p .60

e = emotional dimension

p = physical dimension

r = single items used in the construction of the overall score

### 3.3.3 Construct validity

In this study we attempted to provide evidence that the Minnesota Living with Heart Failure Questionnaire scales are measuring the underlying constructs of physical and emotional impairments it is reputed to represent.

The multitrait-multimethod approach outlined by Campbell and Fiske<sup>35</sup> was used to assess the convergent and discriminant validity of the MLHF-Q measures of physical and emotional impairment.

Convergent validity (i.e. evidence that we are measuring what we purport to measure) is provided by data that show that different measures of conceptually related dimensions of health-related-quality of life are highly correlated.<sup>36,37</sup> In addition, we expect that each of the measures of physical and emotional dimensions of quality of

life measures a different construct (i.e. that the 'physical fatigue' scale does not measure depression (discriminant validity)).

In Table 3.4, multitrait-multimethod matrices were constructed for each of the assessed dimensions of quality of life (physical and emotional). Evidence of convergent validity is drawn from examination of the coefficients in the heterotrait-heteromethod triangles, enclosed by solid lines in Table 3.4. We also expect some association between the scales measuring dimensions of, for example, physical quality of life, if the same questionnaire (method) was used and items were not presented in a randomised order (correlated measurement error). These heterotrait-monomethod coefficients are depicted in bold. In the area enclosed by broken lines, the coefficients between variables that have no trait in common are shown.

The correlations between the three generic methods and the MLHF-Q scale assessing physical impact on quality of life are, as expected, high and have, compared to the heterotrait-monomethod coefficients, the same magnitude. The correlations between the three generic methods and the MLHF-Q scale assessing emotional impact, while statistically significant, are moderate (except the correlation between the HADS-depression scale with the RAND-'role emotional' scale).

To demonstrate divergent validity the multitrait-monomethod correlation coefficients must be higher than correlation coefficients for variables that have neither trait nor method in common. The values that represent relations between the components of physical and emotionally impaired quality of life, which are represented in the area enclosed by broken lines, are of interest. Most of the scales that are supposed to measure different constructs are weakly correlated, regardless the method used. In accordance with our expectation, some correlations were of moderate magnitude simply due to shared method variance (printed in bold).

This analysis provides reassurance that with the MLHF-Q we are measuring physical impairment and that there is convergence among methods. The emotional impairment component, however, is moderately associated with the other methods.

**Table 3.4** *Multitrait-Multimethod Matrix for the emotional and mental dimensions of health related quality of life (N=60)*

Constructs	1	2	3	4	5	6	7	8	9	10
1. MLHF physical dimension										
2. Rand-36 physical functioning										
3. Rand-36 role-physical										
4. Rand-36 energy/vitality										
5. MFI-20 physical										
6. MLHF-emotional dimension										
7. Rand-36 mental health										
8. Rand-36 role-emotional										
9. HADS anxiety										
10. HADS depression										

all correlations  $p < .01$ ; corresponding dimensions are printed bold  
 The areas surrounded by solid lines are the hetero-trait-heteromethod triangles.  
 The area surrounded by broken lines comprises the coefficients for variables that have no trait in common.  
 (the hetero-trait monomethod coefficients are depicted bold in both areas)

### 3.3.4 Test-retest

If a quality of life instrument like the MLHF-Q is developed to be used as an evaluative instrument in clinical trials, one of the conditions, which should be fulfilled is that it has the ability to demonstrate stability over time in subjects whose health status does not change (test-retest reliability).<sup>34</sup> Table 3.5 shows the test-retest correlation coefficients after a period of three months of stability in health status without serious cardiac events. The results can be valued as satisfactory for all MLHF-Q scales. However, although we can interpret the test-retest correlation coefficients as satisfactory, these estimates of linear relationships do not provide information about the existence of significant change in a selected group of stable patients. To test the statistical significance of the change between baseline and three-month outcome the Wilcoxon Matched-Pairs Signed-Rank test was used, because of the non-normal distribution of the MLHF-Q scales. None of the MLHF-Q scales demonstrated significant change.

**Table 3.5** Means, standard deviations (sd) test-retest correlations (r) and difference in scores between baseline and 3-months outcome in a group of patients that did not show improvement in sinus rhythm.

	t1		T2		r	Z-score	P
	mean	sd	Mean	Sd			
MHLF-Q							
Physical dimension	14.39	9.59	15.91	12.91	.70	-0.23	.82
Emotional dimension	6.05	5.77	4.63	4.69	.63	-1.47	.14
Overall score	29.79	18.65	26.00	20.34	.73	-1.28	.20

### 3.3.5 Known group validity

In order to evaluate the ability of the MLHF-Q dimensions to discriminate between so-called ‘known groups’, which should show differences based on the cardiologists (blinded) classification of the severity of the disease, the study sample was divided into two subgroups: NYHA classification I vs. II-III. The results of the analysis of the ability of the MLHF-Q scales to discriminate between ‘known groups’ are presented in table 3.6. The physical dimension and the overall score of the MLHF-Q discriminated sharply between the NYHA II-III and I groups ( $p < .001$ ) with large effect sizes. The MLHF-emotional dimension discriminated also clearly between these groups ( $p = .01$ ) but with a moderate effect size.

**Table 3.6** Discriminative ability of the Minnesota Living with Heart Failure Questionnaire between NYHA-classification Groups

	NYHA class I (n=15)		NYHA class II and III (n=38)		rank sum <sup>1</sup>		
	mean	sd	Mean	sd	z-value	p-value	es <sup>2</sup>
	1	2	3	4	5	6	7
MHLF-Q							
Physical dimension	5.5	7.1	16.7	9.0	-3.8	.0001	1.31
Emotional dimension	3.5	6.4	6.5	5.3	-2.5	.01	0.53
Overall score	11.7	16.5	33.9	18.1	-3.6	.0003	1.25

<sup>1</sup> Mann-Whitney U, one-sided

<sup>2</sup> Estimation of the effect size used Cohen’s d for independent samples when  $n_1 \neq n_2$ , which is defined as the difference in mean scores divided by the pooled standard deviation:  
est.  $\sigma = \sqrt{(N_1 - 1)s_1^2 + (N_2 - 1)s_2^2 / (N_1 - 1) + (N_2 - 1)}$

### **3.4 DISCUSSION**

To what extent does the Dutch version of the MLHF-Q measure the desired underlying concept or reflect what it is supposed to measure? In this study, the MLHF-Q construct validity was determined by higher and significant correlation coefficients between the MLHF-Q scales and corresponding dimensions of the MFI-20, HADS, and the RAND-36 and by lower correlations with non-corresponding dimensions of health related quality of life of these instruments. The MLHF-Q 'physical' dimension showed higher correlations with the RAND-36 scales 'social functioning', 'energy-vitality', 'health perception', and 'pain' indicating that these domains of quality of life, which are not tagged by the MLHF-Q, are more likely to be associated with physical limitations in this study group.

One of the great advantages in clinical trials is that the MLHF-Q is short; but its disadvantage is that it does not cover other relevant domains of quality of life impairment, such as impairment of social functioning or vitality. In the detection of change over time (pre- and post-test) the MLHF-Q performs equally well compared with the RAND-36 estimating the same standardised mean change-score expressed in effect sizes that are interpreted as medium effect for both instruments on physical and emotional functioning. We hypothesised a greater responsiveness, because the MLHF-Q should have greater precision due to the disease specific operationalized items of the domains' physical and emotional impairment. An alternative explanation for not detecting greater changes may be related to the selected group of patients: firstly, the questionnaire is developed to assess health-related quality of life associated with heart failure, which is not existent in every subject within this group; secondly, disappearance of the arterial fibrillation (AF) probably hasn't a strong impact on health related quality of life because of the fact that in ninety percent of the subjects the underlying diseases in addition to AF still exists. However, it is to be expected that in 'before - after' intervention studies, the MLHF-Q will show the ability to detect the appropriate magnitude of change over time. This expectation is based on the result of our study, namely that the MLHF-Q showed to be sensitive to detect change within and between groups, even if the differences are small.

In the ability to discriminate between 'known groups' the magnitude of the difference on the physical dimension of the MLHF-Q was large (Effect size >1) and statistically significant ( $p < .001$ ). The emotional impact on quality of life showed a statistically significant difference (accompanied with a moderate effect size) between NYHA-I and II-III classified subjects. The substantial difference between both estimates of the magnitude of the difference between NYHA-I and II-III may be determined by

the dominant physical component of the NYHA classification. The correlations with conceptually related emotional dimensions (scales) were, while significant, of moderate magnitude. The cultural differences between the American and Dutch society, in combination with semantic differences in the translation of the items, are probably the explanatory factors. In the Dutch translation, 'making your going places away from home difficult' and 'making your stay in a hospital' are probably more associated with the emotional impact of disturbing the relationship with significant others, than with physical inhibition. The results of the current study indicate that the application of the MLHF-Q will enable Dutch researchers to assess health-related quality of life in clinical trials in which clinically relevant change will occur.

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*Clinical message:*

Patients, considered for cardio version of arterial fibrillation, were studied to validate the Dutch version of the Minnesota Living with Heart Failure Questionnaire (MLHF-Q), by investigating responsiveness, reliability, validity, and effect size. Outcomes showed that the MLHF-Q is an effective and efficient instrument to assess clinically important change in health-related quality of life.

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